



LONGMEADOW EYE CARE

Date _____

WELCOME TO OUR OFFICE

The information in this confidential case history is critical to the evaluation of your vision and health.

Patient Information

Last Name _____
First Name _____ MI _____
Name Used / Nickname _____
Sex: ☐ Male ☐ Female
Race (if multicultural, list races) _____
Date of Birth _____ Age _____
PO Box _____
Street Address _____
City _____
State _____ Zip _____
Home Phone _____
Cell Phone _____
Work Phone _____
Email Address _____
Patient's SSN _____
Employer (or school) _____
Business/School Address _____
Occupation _____
Student ☐ Full Time ☐ Part Time ☐ Not Applicable
Driver's License # _____
Marital Status ☐ Single ☐ Married ☐ Divorced
☐ Widow ☐ Legally Separated

Insurance Information

**Please note that most insurances do NOT cover the
Contact Lens Fitting or Evaluation**

Vision Insurance _____
Subscriber Name _____
Subscriber ID# _____
Subscriber Birth Date _____
Primary Medical Insurance _____
Subscriber Name _____
Subscriber ID# _____
Subscriber Birth Date _____
Secondary Medical Insurance _____
Subscriber Name _____
Subscriber ID# _____
Subscriber Birth Date _____

Medical Doctor

Medical Doctor _____
Address _____
Phone _____
Fax _____
When was your last visit to your medical doctor?

Do we need to send a report to this doctor regarding
your examination with us? (e.g. diabetic eye report)
☐ Yes ☐ No

Patient Medical History

**Have you ever been diagnosed or treated
for the following health problems?**

	Yes	No
Allergies	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Blood/Lymph	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
Digestive Disorders	<input type="checkbox"/>	<input type="checkbox"/>
Ears/Nose/Throat	<input type="checkbox"/>	<input type="checkbox"/>
Endocrine	<input type="checkbox"/>	<input type="checkbox"/>
Eczema/Rashes	<input type="checkbox"/>	<input type="checkbox"/>
Fatigue	<input type="checkbox"/>	<input type="checkbox"/>
Genitourinary	<input type="checkbox"/>	<input type="checkbox"/>
Heart	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
HIV	<input type="checkbox"/>	<input type="checkbox"/>
Integumentary (Skin)	<input type="checkbox"/>	<input type="checkbox"/>
Kidney	<input type="checkbox"/>	<input type="checkbox"/>
Muscle/Bone	<input type="checkbox"/>	<input type="checkbox"/>
Neurological	<input type="checkbox"/>	<input type="checkbox"/>
Psychological	<input type="checkbox"/>	<input type="checkbox"/>
Respiratory	<input type="checkbox"/>	<input type="checkbox"/>
Migraine/Headache	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Unusual weight loss/gain	<input type="checkbox"/>	<input type="checkbox"/>

Reason for Today's Visit (check all that apply):

☐ Treatment of Eye Disease ☐ Updating Glasses
☐ Emergency Office Visit ☐ Contact Lenses
☐ Referred by Physician ☐ Other

Patient Medical History

Have you or a blood relative ever been diagnosed or treated for the following health problems?

	Yes	No	Self	Family
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Floaters/Spots	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lazy Eye (Amblyopia)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Injury	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye Surgery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Retinal Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Color Blindness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vision Loss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other Eye Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Date of last eye exam _____

By whom? _____

☐ I have never worn glasses

☐ Glasses worn: ☐ Full time ☐ Distance ☐ Near

Contact Lens History

Have you ever tried contact lenses? ☐ Yes ☐ No

Do you currently wear contact lenses? ☐ Yes ☐ No

Contact Lenses: ☐ Daily Wear ☐ Extended Wear
☐ Distance only ☐ Monovision ☐ Bifocal

What kind? _____
Solutions used _____

How often are you supposed to replace your contacts? _____

How old are the current contact lenses that you are wearing? _____

How many hours each day do you usually wear your contact lenses? _____

Are you satisfied with the vision and comfort of your contact lenses? ☐ Yes ☐ No

Would you prefer clear contact lenses or colored contact lenses? ☐ Clear ☐ Colored: _____

Social History

Tobacco Use

- ☐ Never ☐ Age Began _____
☐ Cigarettes Discontinued (list year) _____
☐ Cigarettes (approximate packs per week) _____
☐ Cigars (approximate number per week) _____
☐ Pipe (approximate number per week) _____
☐ Chewing Tobacco (approximate cans per week) _____

Drug Use (list frequency of use)

- ☐ Never
☐ Discontinued (list drug and year discontinued) _____

☐ Cocaine _____
☐ Crack _____
☐ Heroin _____
☐ Marijuana _____
☐ Methamphetamine _____
☐ Speed _____

Alcohol (check type and number of drinks per week)

- ☐ Never
☐ Discontinued (list year discontinued) _____
☐ Beer _____
☐ Liquor _____
☐ Wine _____

Occupation _____

Hobbies _____

Lifestyle Questions

Do you work at a computer? ☐ Yes ☐ No
If yes, how many hours a day? _____

Do you think you might benefit from thinner, lighter lenses? ☐ Yes ☐ No

Do you spend time outdoors? ☐ Yes ☐ No
If yes, how many hours per week? _____

Do you have prescription sunwear? ☐ Yes ☐ No
Do you prefer not to wear glasses at times? ☐ Yes ☐ No

Do you have more than 1 pair of current Rx eyewear? ☐ Yes ☐ No

Do you have family members in need of eyecare? ☐ Yes ☐ No

Do you participate in any sports? ☐ Yes ☐ No
Do you have a home workshop? ☐ Yes ☐ No



301-797-3030

Date_____

Medications

In order to keep your health safe, your Doctor needs to know ALL prescription, over-the-counter medications, vitamins, and herbal and nutritional supplements that you are taking. This also includes eye drops and ointments. Please be sure to fill in this information completely.

☐ Check if no medications are taken of any kind

[illegible]

FOR OFFICE USE ONLY: Reviewed by: _____ Date _____

Date_____

Allergy

☐ Check if no known drug or environmental allergies of any kind

Allergy List Medication or Allergen (Penicillin, pollen, bees, shellfish, etc.)	Type (drug, environmental, insect, food, etc.)	Onset (list year, season, etc.)	Reaction (hives, anaphylactic shock, nausea, anxiety, etc.)	Severity (mild, moderate, severe)

Financial Policy

- ☐ I understand that I am responsible for payment of services rendered and any materials provided.
- ☐ Balances older than 30 days may be subject to additional collection fees, service charge fees, late fees, and/or interest charges of 2% per month; an annual percentage rate of 24%.
- ☐ Returned checks will carry an additional \$35 charge to the patient's account balance.
- ☐ Referrals/Disputes: If a referral from your primary care clinic is required, and you choose to be seen without the necessary referral, you agree to be responsible for the charges incurred.
- ☐ I am also aware and do agree that if for any reason my account is assigned to a collection agency, I will be responsible for any and all collection fees that this office incurs in the collection of fees.

Patient, Parent or Guardian Signature: _____

Date _____

Assignment of Benefits

We file insurance claims as a courtesy for our patients. Eligibility will be checked prior to your appointment. Your deductible and/or co-payment is expected at time of service. If the claim is denied, the remaining balance is your responsibility. If for any reason you dispute the payments made by your insurance company, it is your responsibility to contact the insurance company.

- ☐ I authorize use of this form on all my insurance submissions.
- ☐ I authorize release of information to all my Insurance Companies.
- ☐ I understand that I am responsible for my bill.
- ☐ I authorize my doctor to act as my agent in helping me obtain payment from my Insurance Companies.
- ☐ I authorize payment directly to my doctor.

Name (please print) _____

Signature _____

Date _____